



# ADVANCED OPTIONS TRADING

High Profits, Less Risk & Market Flexibility

UPCOMING COURSES

## Summary

'Advanced Options Trading' (AOT) details how to use sophisticated options trading strategies and gives you a great chance to take your options trading skills to a much higher level.

'Advanced Option Trading' will give you a tool box full of tried and tested option strategies for all market conditions and, most importantly, the knowledge of when and how to use them.

The course is a highly interactive, practical and hands-on four-day workshop, designed to improve your global option trading potential, regardless of market direction.

**It's all about: High Profits, Less Risk & Market Flexibility**

## Program Objectives

This course provides advanced option trading strategies to reduce risk and maximise profits

## Graduates are able to confidently

- lower risk & stress
- maintain high profitability
- understand how and when to use 'spread' trades eg. debit & credit spreads and more
- turn a losing trade into a winning trade by knowing how and when to repair
- increase flexibility and move with the market
- profit from these trades whether the market goes up, down or sideways
- develop risk free strategies
- learn how to find opportunities to implement these strategies in the live market

## Course Outline

**This comprehensive 4-day workshop focuses on advance options strategies and risk management. It includes:**

- understanding the concepts, theory and power of advanced option strategies for every market condition
- honing your new skills in practical exercises and trading simulations
- finding opportunities to apply these advanced strategies in the Australian market
- learning how to manage risk effectively
- timing is everything - interpreting stock charts and getting entry and exit timing right
- managing your money and risk, with a focus on time and volatility
- replacing common trading mistakes with sound rules and workable strategies
- identifying and taking advantage of opportunities with confidence and skill



Wealthwise AOT Sweet Spot

*"This is an unreal course. If you are serious about increasing your knowledge of options and changing your future, this course is a must. The greatest gift you can receive is knowledge and I'm sincerely grateful that David & Kate share theirs by educating us. The information gained is a life changing experience. Invaluable!"*  
Terry B, Business Owner

## WEALTHWISE EDUCATION CURRICULUM

SUPER TRADERS

ADVANCED OPTIONS

OPTIONS FOR SUCCESS

INVEST FOR SUCCESS

FINANCIAL WISDOM

*"After trading shares for 2 years, I decided to trade options. The 'Advanced' course helped me to get more profits consistently. I learned more about how it all works and fits together. Thanks to David and Kate for helping me live and do what I enjoy doing with little stress."*

**Paul G, Managing Director**

*"Exactly what I was looking for. Someone to give me the nitty gritty, fill the gaps and give me the benefits of their mistakes."*

**Anna A, Real Estate Agent**

*"Wealthwise has taught me how to invest in the market while managing the risk, but still exposing my investments to excellent growth. The potential future gains are exhilarating. I could not recommend this course more highly."*

**Stephen F, Physio**

# Why Wealthwise Education?

This is where wise investors are created. At Wealthwise Education, you will prepare for a brighter financial future. You will develop strategic skills and gain insight to better understand and handle complex financial markets.

**FOCUS & CURRICULUM** - our only focus is investing and trading in the financial markets via stocks and options. Our curriculum includes 5 courses suitable for all experience levels ranging from novices to high net worth seasoned investors. Mentoring programs are available for our advanced graduates.

**MARKET EXPERTISE** - we deliver each course personally sharing our 30 years of market experience. With David's insight for the markets and Kate's passion for education and customer care, there is no other program that can offer you the Wealthwise unique perspective and life experience.

**SUPERIOR LEARNING EXPERIENCE** - We take a lot of care to ensure the structure of our courses provide an optimal learning experience for the participants. The combination of quality content, world-class educators and small classes ensures everyone has the opportunity to interact, ask questions and get clarity. There is no need to learn the hard way – you gain from our distilled wisdom and leave with a clear understanding and ability to control your finances.

**WISE PRINCIPLES** - Our main aim is to provide clear, simple, yet wise investing principles. We combine our own experiences with wisdom from the masters like Warren Buffett, George Soros and Sir John Templeton. This content rich, intensive and comprehensive program will exponentially expand your ability to understand and profit in the stock market.

**DYNAMIC TEAM** - David Novac & Kate Sheehan saw the need for independent investor education and co-founded Wealthwise Education in 1997. Combining David's passion for the stock market and Kate's for education, they have grown Wealthwise into one of Australia's leading stock market education companies. David is a highly sought after keynote speaker for domestic and international events. He is a regular co-host on Sky Business and a popular presenter for the Australian Investors Association, Australian Shareholders Association and other executive organisations. David Novac's formal qualifications include: RG146 Compliant under FSRA and an Accredited Derivatives Advisor, Level 2 (ASX). Kate is RG146 Compliant under FSRA and Cert IV in Training & Assessment and loves seeing graduate's skills and confidence grow. She has a wealth of experience structuring training and offers solid ongoing support to Wealthwise graduates. Wealthwise have presented in Australia, NZ, USA, Europe, Malaysia, Indonesia, China, Singapore and Hong Kong. David & Kate enjoy delivering small, engaging workshops and supporting their graduates to success.



Educators: Kate Sheehan, David Novac

## Participant Mix

'Advanced Options Trading' is for graduates of our 'Options for Success' course

It's for those who:

- wish to explore the power, flexibility and possibilities of options
- want to generate an additional income.
- want to make profits regardless of the market direction
- want to trade options to get enormous leverage
- want to improve upon their already good financial results with more sophisticated option strategies

## Further learning

'Advanced Option Mentoring Program' and 'Super Traders' is for AOT graduates to help them put theory into practice and grow in confidence.

## Registration

Online Registration Process - Please visit [upcoming courses](#) or [www.wealthwiseeducation.com](http://www.wealthwiseeducation.com) or call our office. We encourage you to book early to take advantage of Early Bird savings. **Tuition** - includes a 4 day workshop, free access to Wealthwise Graduate Forum online. **Cancellation policy** - is outlined on the registration page.

### Five things we believe are true

1. Investing wisely impacts the quality of current & future lifestyles
2. Sound financial education is essential
3. Risk awareness and money management are critical
4. There are appropriate strategies for each market condition
5. Good education precedes consistent profitability

*"This program provides the recipe for success in the market, distilling David Novac's vast experience into a simple set of trading rules. He cuts through the confusion of the huge range of technical analysis techniques and gives a condensed strategy that works".*

**David D, IT Business Analyst**



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