



FINANCIAL WISDOM

Building your foundation for financial freedom

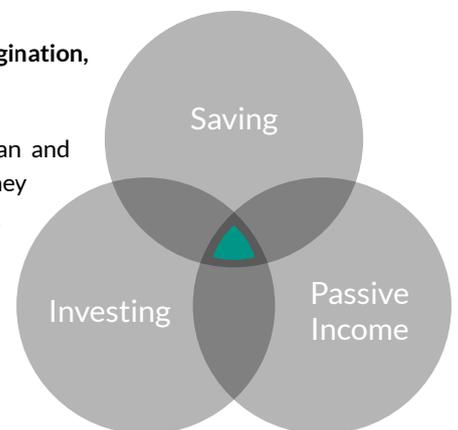
UPCOMING COURSES

Summary

Financial Wisdom is an inspiring, practical and unique workshop aimed at capturing your imagination, removing financial barriers and helping you create a secure future for yourself & family.

In an entertaining and informative way the program gives an overview to the Australian and International economy, property and stocks, and uncovers profound insights into money beliefs. The program explores good debt and bad debt and how to make your money work harder for you. **It's all about:**

- taking control of your financial future
- understanding your money style
- building and keeping your wealth



Financial Wisdom Sweet Spot

Program Objectives

This course is intended to provide a solid foundation and the framework to build and improve financial independence. It focuses on improving knowledge, skills and insights around money. It's designed to promote clarity and reduce financial stress and risk.

Graduates are able to confidently:

- describe the difference between good and bad debt
- understand powerful cashflow strategies and improve their relationship with money
- set realistic expectations and build and keep wealth
- identify different types of 'passive income'
- employ good investing strategies and discover low-risk opportunities for investing

The *Financial Wisdom Sweet Spot* is where savings, investing & passive income meet.

Course Outline

This comprehensive workshop is one day jam packed with interactive, intensive, thought provoking activities and presentations to engage on the topic of money. The day is done in a supportive, fun learning environment and teaches what many investors have wanted to know for years.

When it comes to money, your greatest asset is your financial knowledge.

Including

- creating a practical pathway to financial responsibility
- evaluating investment options
- overcoming fears preventing your financial dreams from being a reality
- focusing on increasing cash flow and passive income
- building confidence and practicing financial decision making

WEALTHWISE EDUCATION CURRICULUM

SUPER TRADERS

ADVANCED OPTIONS

OPTIONS FOR SUCCESS

INVEST FOR SUCCESS

FINANCIAL WISDOM

“Great value for a whole day’s education on some of the most important information on money and global economy”

John Mournehis, Painter

“Excellent course - really! It gave me a great understanding of how important having ‘financial wisdom’ is, and particularly the advantage I have being young.”

Candice Kandasamy, Teacher

“It will change the way you think about investing and money.”

Alan Marcello, Trader

Why Wealthwise Education?

This is where wise investors are created. At Wealthwise Education, you will prepare for a brighter financial future. You will develop strategic skills and gain insight to better understand and handle complex financial markets.

FOCUS & CURRICULUM - our only focus is investing and trading in the financial markets via stocks and options. Our curriculum includes 5 courses suitable for all experience levels ranging from novices to high net worth seasoned investors. Mentoring programs are available for our advanced graduates.

MARKET EXPERTISE - we deliver each course personally sharing our 30 years of market experience. With David’s insight for the markets and Kate’s passion for education and customer care, there is no other program that can offer you the Wealthwise unique perspective and life experience.

SUPERIOR LEARNING EXPERIENCE - We take a lot of care to ensure the structure of our courses provide an optimal learning experience for the participants. The combination of quality content, world-class educators and small classes ensures everyone has the opportunity to interact, ask questions and get clarity. There is no need to learn the hard way – you gain from our distilled wisdom and leave with a clear understanding and ability to control your finances.

WISE PRINCIPLES - Our main aim is to provide clear, simple, yet wise investing principles. We combine our own experiences with wisdom from the masters like Warren Buffett, George Soros and Sir John Templeton. This content rich, intensive and comprehensive program will exponentially expand your ability to understand and profit in the stock market.

DYNAMIC TEAM - David Novac & Kate Sheehan saw the need for independent investor education and co-founded Wealthwise Education in 1997. Combining David’s passion for the stock market and Kate’s for education, they have grown Wealthwise into one of Australia’s leading stock market education companies. David is a highly sought after [keynote speaker](#) for domestic and international events. He is a regular co-host on Sky Business and a popular presenter for the Australian Investors Association, Australian Shareholders Association and other executive organisations. David Novac’s formal qualifications include: RG146 Compliant under FSRA and an Accredited Derivatives Advisor, Level 2 (ASX). Kate is RG146 Compliant under FSRA and Cert IV in Training & Assessment and loves seeing graduate’s skills and confidence grow. She has a wealth of experience structuring training and offers solid ongoing support to Wealthwise graduates. Wealthwise have presented in Australia, NZ, USA, Europe, Malaysia, Indonesia, China, Singapore and Hong Kong. David & Kate enjoy delivering small, engaging workshops and supporting their graduates to success.



Educators: Kate Sheehan, David Novac

Participant Mix

Financial Wisdom is for everybody. Students, couples, parents, retirees – you are never too old. People from all walks of life benefit greatly from Financial Wisdom: both those just starting out and those who have come a long way on the road to financial health.

It's for:

- Those who wish to take control of their financial future
- Those who want to improve upon the financial results they have achieved in the past
- Those with unidentified financial blockages.

"We believe it's never too late to start on the path to financial freedom but the earlier you start the better!" - Wealthwise

Further learning

This course can be done many times. After this course you will have formed a good foundation moving onto any financial course, including our Invest for Success or Options for Success.

Registration

Online Registration Process – Please visit [upcoming courses](#) or www.wealthwiseeducation.com or call our office. We encourage you to book early to take advantage of Early Bird savings. No prerequisites. Tuition – includes a 1 day workshop, free access to Wealthwise Graduate Forum online. Cancellation policy - is outlined on the registration page.



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