



OPTIONS FOR SUCCESS

Protection, Income and Leverage

UPCOMING COURSES

Summary

'Options for Success' (OFS) details how to use Exchange Traded Options (ETOs) to create additional income and protect your portfolio from downside risk. In our two-day workshop, you'll learn how to make money whether the stock market is going up, down or sideways. Options are used by both active investors and traders and are ideal for those who manage their own superannuation fund (SMSF). 'Options for Success' provides you with essential knowledge, proven strategies and more importantly, how to apply them.

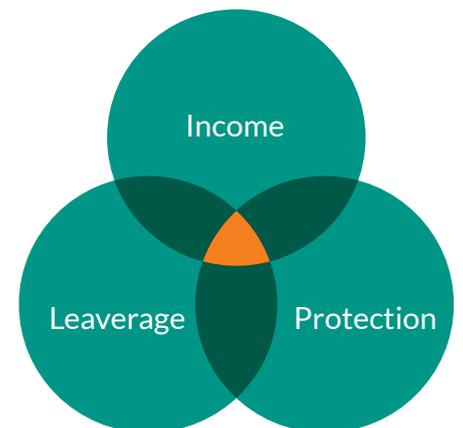
It's all about: generating additional income, leverage, and protecting your shares from downside risk.

Program Objectives

This course provides information about broader investing choices, understanding how to protect investments, increasing income and providing safe methodologies around leveraged growth.

Graduates are able to confidently:

- understand how Exchange Traded Options work and how to use them
- develop a framework for a realistic investment plan, utilising key rules
- use technical analysis of charts for optimal entry and exits points
- interpret stock charts, trends and select the best technical indicators
- aim to achieve above average results
- apply strategies to make money whether the stock market is going up, down or sideways.



Wealthwise OFS Sweet Spot

Course Outline

This comprehensive 2-day workshop focusses on generating income, leverage and protection. It includes:

- insightful and practical overview of what's happening in the global markets
- understanding the theory of options and how powerful they can be
- timing is everything - interpreting stock charts to get optimal entry and exit points
- managing your money and risk, with a focus on time and volatility
- replacing common mistakes with sound rules and workable strategies
- building a strong portfolio by borrowing 100% with insurance on the downside
- case studies of healthy portfolios
- trading options just like shares ... whether you own the shares or not.
- focussing on increasing cash flow and passive income
- money and risk management - an essential for success
- identifying and taking advantage of opportunities with confidence and skill

*Optimise your Options with
Wealthwise ...*

*where income, leverage and
protection meet.*

WEALTHWISE EDUCATION CURRICULUM

SUPER TRADERS

ADVANCED OPTIONS

OPTIONS FOR SUCCESS

INVEST FOR SUCCESS

FINANCIAL WISDOM

"After trading shares for 2 years, I decided to trade options. The 'Advanced' course helped me to get more profits consistently. I learned more about how it all works and fits together. Thanks to David and Kate for helping me live and do what I enjoy doing with little stress."

Paul G, Managing Director

Exactly what I was looking for. Someone to give me the nitty gritty, fill the gaps and give me the benefits of their mistakes.

Anna A, Real Estate Agent

Wealthwise has taught me how to invest in the market while managing the risk, but still exposing my investments to excellent growth. The potential future gains are exhilarating. I could not recommend this course more highly.

Stephen F, Physio

Why Wealthwise Education?

This is where wise investors are created. At Wealthwise Education, you will prepare for a brighter financial future. You will develop strategic skills and gain insight to better understand and handle complex financial markets.

FOCUS & CURRICULUM - our only focus is investing and trading in the financial markets via stocks and options. Our curriculum includes 5 courses suitable for all experience levels, ranging from novices to high net worth seasoned investors. Mentoring programs are available for our advanced graduates.

MARKET EXPERTISE - we deliver each course personally sharing our 30 years of market experience. With David's insight for the markets and Kate's passion for education and customer care, there is no other program that can offer you the Wealthwise unique perspective and life experience.

SUPERIOR LEARNING EXPERIENCE - We take a lot of care to ensure the structure of our courses provide an optimal learning experience for the participants. The combination of quality content, world-class educators and small classes ensures everyone has the opportunity to interact, ask questions and get clarity. There is no need to learn the hard way – you gain from our distilled wisdom and leave with a clear understanding and ability to control your finances.

WISE PRINCIPLES - Our main aim is to provide clear, simple, yet wise investing principles. We combine our own experiences with wisdom from the masters like Warren Buffett, George Soros and Sir John Templeton. This content rich, intensive and comprehensive program will exponentially expand your ability to understand and profit in the stock market.

DYNAMIC TEAM - David Novac & Kate Sheehan saw the need for independent investor education and co-founded Wealthwise Education in 1997. Combining David's passion for the stock market and Kate's for education, they have grown Wealthwise into one of Australia's leading stock market education companies. David is a highly sought after [keynote speaker](#) for domestic and international events. He is a regular co-host on Sky Business and a popular presenter for the Australian Investors Association, Australian Shareholders Association and other executive organisations. David Novac's formal qualifications include: RG146 Compliant under FSRA and an Accredited Derivatives Advisor, Level 2 (ASX). Kate is RG146 Compliant under FSRA and Cert IV in Training & Assessment and loves seeing graduate's skills and confidence grow. She has a wealth of experience structuring training and offers solid ongoing support to Wealthwise graduates. Wealthwise have presented in Australia, NZ, USA, Europe, Malaysia, Indonesia, China, Singapore and Hong Kong. David & Kate enjoy delivering small, engaging workshops and supporting their graduates to success.



Educators: Kate Sheehan, David Novac

Participant Mix

'Options for Success' is for graduates of our 'Invest for Success' course, or for those with sound share investing experience.

It's for those who:

- Aim to explore the power, flexibility and possibilities of options
- want to generate an additional income.
- want to making profits regardless of the market direction
- are managing or want to effectively manage their own superannuation fund
- intend protecting their shares from downside risk
- want to trade options (like shares) to get enormous leverage
- seek peace of mind by protecting their shares from downside risk
- want to improve upon their already good financial results with more sophisticated share market strategies

Further learning

'Advanced Options Trading' is for OFS graduates so they can take options to the next level of expertise.

Registration

Online Registration Process - Please visit [upcoming courses](#) or www.wealthwiseeducation.com or call our office. We encourage you to book early to take advantage of Early Bird savings. No prerequisites. **Tuition** - includes a 2 day workshop, free access to Wealthwise Graduate Forum online. **Cancellation policy** - is outlined on the registration page.

Five things we believe are true

1. Investing wisely impacts the quality of current & future lifestyles
2. Sound financial education is essential
3. Risk awareness and money management are critical
4. There are appropriate strategies for each market condition
5. Good education precedes consistent profitability results

"This program provides the recipe for success in the market, distilling David Novac's vast experience into a simple set of trading rules. He cuts through the confusion of the huge range of technical analysis techniques and gives a condensed strategy that works".

David D, IT Business Analyst



wealthwise
education



📍 Wealthwise Education Pty Ltd
PO Box 6094, Pymble NSW 2073, Australia
✉ info@wealthwiseeducation.com
☎ +61.2.94889900
🌐 wealthwiseeducation.com

Connect with us

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